

# DR. VITHAL V. KAMAT

10, St. James Court, 4<sup>th</sup> Floor, Next to CCI, Netaji Subhash Road, Marine Drive, Mumbai 400 020

April 22, 2019

To,  
DCS,  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

To,  
The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra -Kurla Complex,  
Bandra (E), Mumbai - 400 051

Code: 526668

Code:- KAMATHOTEL-EQ

Dear Sir/ Madam,

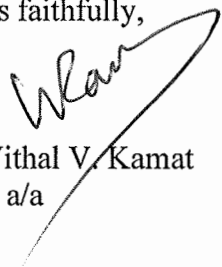
Sub: Disclosure in terms of regulations 31(2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith disclosure for Release of 21,86,640 shares of Kamat Hotels (India) Limited of in terms of regulations 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

  
Dr. Vithal V. Kamat  
Encl: a/a


ANNEXURE- 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance / release of encumbrance / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|   |   |
|---|---|
| Name of the Target Company(1C)  | Kamat Hotels (India) Limited  |
| Names of the stock exchanges where the shares of the target company are listed            | National Stock Exchange of India Limited<br>Bombay Stock Exchange Limited |
| Date of reporting   | 22/04/2019  |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Dr. Vithal V. Kamat   |

Details of the creation/release/Invocation of encumbrance:

| Name of the promoter (s) or PACs with him* | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |   |  |  |         |                    | Post event holding of encumbered shares {creation [(2)+(3)] release [(2)-(3)] / invocation [(1)-(3)]} |        |                          |
|--|--|--------------------------|---|--------------------------|---|---|--|--|---------|--------------------|---|--------|--------------------------|
|  | Number                                     | % of total share capital | Number                                  | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance. | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance **               | Number  | % of share capital | Name of the entity in whose favor shares encumbered ***   | Number | % of total share capital |
| Dr. Vithal V. Kamat                        | 2186640                                    | 9.27                     | 2186640                                 | 9.27                     | Release   | 16/4/19   | Pledge   | In connection with Financial Arrangement | 2186640 | 9.27               | Edelweiss Reconstruction Company Limited  | 0      | 0                        |

  
 Dr. Vithal V. Kamat  
 Place: Mumbai  
 Date: 22/04/2019

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Bandra (E), Mumbai - 400 051

Code:- KAMATHOTEL-EQ

Dear Sir/ Madam,


Sub: Disclosure in terms of regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith disclosure for encumbrance of 21,86,640 shares of Kamat Hotels (India) Limited of in terms of regulations 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,




Dr. Vithal V. Kamat  
Encl: a/a

ANNEXURE- 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|   |   |
|---|---|
| Name of the Target Company(1C)  | Kamat Hotels (India) Limited  |
| Names of the stock exchanges where the shares of the target company are listed            | National Stock Exchange of India Limited<br>Bombay Stock Exchange Limited |
| Date of reporting   | 22/04/2019  |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Dr. Vithal V. Kamat   |
| Details of the creation of encumbrance:   | 21,86,640 shares pledged with Kotak Mahindra bank Limited                 |

| Name of the promoter (s) or PACs with him* | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |  |  |  |           |                    | Post event holding of encumbered shares {creation [(2)+(3)] release [(2)-(3)] / invocation [(1)-(3)]} |           |                          |
|--|--|--------------------------|---|--------------------------|---|--|--|--|-----------|--------------------|---|-----------|--------------------------|
|  | Number                                     | % of total share capital | Number                                  | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance **               | Number    | % of share capital | Name of the entity in whose favor shares encumbered ***   | Number    | % of total share capital |
| Dr. Vithal V. Kamat                        | 23,76,473                                  | 10.08                    | 1,89,833                                | 0.80                     | Creation  | 22/4/19  | Pledge   | In connection with Financial Arrangement | 21,86,640 | 9.27               | Kotak Mahindra Bank Limited   | 23,76,473 | 10.08                    |

  
 Dr. Vithal V. Kamat  
 Place: Mumbai  
 Date: 22/04/2019